



Financial Results (Consolidated) for the First Quarter ended June 30, 2013

FUJIFILM Holdings Corporation

Shigehiro Nakajima

President and Chief Operating Officer

Projected date of Quarterly Report: August 14, 2013

Projected date of the beginning of cash dividends: -

Reference materials regarding operating results of the current quarter to be prepared: Yes

Meeting to explain operating results of the current quarter to be held: Yes

(Consolidated financial statements are prepared in accordance with accounting principles generally accepted in the United States of America.)

July 30, 2013

URL: <http://www.fujifilmholdings.com/>

1. Results of the First Quarter ended June 30, 2013 (From April 1, 2013 to June 30, 2013)

(1) OPERATING RESULTS

Amount Unit: Millions of yen unless otherwise specified / Figures are rounded off to the nearest million yen

%: Changes from the corresponding period of the previous fiscal year

	Revenue		Operating income		Income before income taxes		Net income attributable to FUJIFILM Holdings	
	Yen	%	Yen	%	Yen	%	Yen	%
1st Quarter ended June 30, 2013	568,742	9.7	25,118	19.9	30,307	127.0	14,950	497.0
1st Quarter ended June 30, 2012	518,340	(2.2)	20,944	(27.8)	13,352	(52.5)	2,504	(82.7)

	Net income attributable to FUJIFILM Holdings per share	Net income attributable to FUJIFILM Holdings per share (Assuming full dilution)
	Yen	Yen
1st Quarter ended June 30, 2013	31.03	30.95
1st Quarter ended June 30, 2012	5.20	5.14

Note : Comprehensive income (loss)

1st Quarter ended June 30, 2013 ¥ 56,690 million (- %)

1st Quarter ended June 30, 2012 ¥ (26,354) million (- %)

(2) FINANCIAL POSITION

	Total assets	Total equity (Net asset)	FUJIFILM Holdings shareholders' equity	FUJIFILM Holdings shareholders' equity ratio to total assets
As of June 30, 2013	3,112,734	2,078,404	1,920,476	61.7 %
As of March 31, 2013	3,059,596	2,024,786	1,868,870	61.1 %

2. Cash Dividends

	Cash dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year End	Year Total
Year ended March 31, 2013	Yen -	Yen 20.00	Yen -	Yen 20.00	Yen 40.00
Year ending March 31, 2014	-				
Year ending March 31, 2014 (Forecast)		20.00	-	20.00	40.00

Note : Changes in dividends forecast during the quarter under review : No

3. Forecast for the Fiscal Year ending March 31, 2014 (From April 1, 2013 to March 31, 2014)

Amount Unit: Millions of yen unless otherwise specified / Figures are rounded off to the nearest million yen

%: Changes from the corresponding period of the previous fiscal year

	Revenue		Operating income		Income before income taxes		Net income attributable to FUJIFILM Holdings		FUJIFILM Holdings shareholders' equity per share
	Yen	%	Yen	%	Yen	%	Yen	%	Yen
For Year ending March 31, 2014	2,350,000	6.1	140,000	22.7	140,000	17.5	70,000	29.0	145.27

Note: Changes in earnings forecast during the 1st quarter ended June 30, 2013: No

Note: Forecasts of consolidated operating results for the six months period ending September 30, 2013 have not been provided.

4. Other *Please see “ 2. MATTERS RELATING TO SUMMARY (OTHER) INFORMATION” on page 6 for further details.

(1) Changes in status of material subsidiaries during the quarter under review (Companies newly consolidated or removed from consolidation): None

(2) Adoption of simplified accounting methods and specific accounting methods: None

(3) Changes to consolidated financial statement principles, preparation processes, disclosure methods, etc.

1. Changes accompanying amendment of accounting principles: None

2. Other changes: None

(3) Number of Shares Outstanding

1. Issued (including treasury stock):

2. Treasury stock, at cost:

3. Average number of shares
(accumulated):

As of June 30, 2013	514,625,728	As of March 31, 2013	514,625,728
As of June 30, 2013	32,746,609	As of March 31, 2013	32,766,340
1st Quarter ended June 30, 2013	481,866,260	1st Quarter ended June 30, 2012	481,707,438

Disclosure regarding the status of the quarterly review process

This press release is out of scope of the quarterly review process based on the Financial Instruments and Exchange Law. As of the press release date, the quarterly review process is ongoing.

Explanation of Appropriate Use of Forecast and Other Special Items

Statements regarding future events including forecasts of operating results are based on limited available information and reasonable assumptions as of today. Actual operating results are always subject to change significantly due to various matters. Assumptions for the forecast and warnings for users of the forecast are mentioned in the page 6, (3) Explanation on Projected Information on Forecasts of the Consolidated Operating Results in 1. QUALITATIVE INFORMATION ON OPERATING RESULTS DURING THE CURRENT QUARTER.

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1. QUALITATIVE INFORMATION ON OPERATING RESULTS DURING THE CURRENT QUARTER

(1) Explanation on Consolidated Operating Results

Amount Unit: Billions of yen

	First Quarter ended June 30, 2013		First Quarter ended June 30, 2012		Change	
					Amount	%
Domestic revenue	41.1%	233.8	44.1%	228.4	5.4	2.4
Overseas revenue	58.9%	334.9	55.9%	289.9	45.0	15.5
Revenue	100.0%	568.7	100.0%	518.3	50.4	9.7
Operating income	4.4%	25.1	4.0%	20.9	4.2	19.9
Other income (expenses)	0.9%	5.2	(1.4)%	(7.5)	12.7	-
Income before income taxes	5.3%	30.3	2.6%	13.4	16.9	127.0
Net income attributable to FUJIFILM Holdings	2.6%	15.0	0.5%	2.5	12.5	497.0
Exchange rates (Yen / US\$)		¥99		¥80		¥19
Exchange rates (Yen / Euro)		¥129		¥103		¥26

Overviewing the global economy during the first quarter of the fiscal year ending March 31, 2014 (April 1, 2013 through June 30, 2013), in the United States, the economy maintained a fundamental trend of gradual recovery, while the long-term protraction of the debt crisis in European countries has caused economic conditions in the European region to continue deteriorating. In emerging countries, there is a trend in the gap of the pace of economic growth between China, where the economy decelerated, and other emerging countries. In Japan, the economy has been specifically showing a recovery tendency against the backdrop of a monetary policy, a fiscal policy and a growth strategy taken by the Abenomics.

As the Fujifilm Group sets its medium-term management plan VISION80, which will complete its final year on March 31, 2014, through concentrated investments of management resources in priority business fields, healthcare, highly functional materials, and document solutions, of significant growth potential, where the Group has technological advantages, as well as in globalization mainly in emerging countries, the Group is moving ahead to increase its sales and expand its market shares by engaging in speedy and dynamic activities and the foundation has been laid for new growth.

During the first quarter of the fiscal year ending March 31, 2014, the Fujifilm Group recorded ¥568.7 billion in consolidated revenue (up 9.7% from the same period of the previous fiscal year). Consolidated revenue increased by ¥50.4 billion, comparing to the same period of the previous fiscal year, reflecting such factors as strong sales of the medical systems business, the flat panel display (FPD) materials business, and the documents business, and positive effects of yen depreciation, in spite of harsh situations of sales in digital cameras owing to a decline in overall demand for compact digital cameras.

Operating income totaled ¥25.1 billion, up 19.9% from the same period of the previous fiscal year, reflecting such factors as increases of sales, and positive effects of yen depreciation.

Income before income taxes amounted to ¥30.3 billion, and the net income attributable to FUJIFILM Holdings totaled ¥15.0 billion, reflecting such factors as the improvement in foreign exchange gain.

The effective currency exchange rates for the U.S. dollar and the euro against the yen during the first quarter of the fiscal year were ¥99 and ¥129, respectively.

Revenue by Operating Segment

Amount Unit: Billions of yen

Segment	First Quarter ended June 30, 2013	First Quarter ended June 30, 2012	Change	
			Amount	%
Imaging Solutions	86.0	85.2	0.8	0.9
Information Solutions	217.4	190.2	27.2	14.3
Document Solutions	265.3	242.9	22.4	9.2
Consolidated Total	568.7	518.3	50.4	9.7

Operating Income (Loss) by Operating Segment

Amount Unit: Billions of yen

Segment	First Quarter ended June 30, 2013	First Quarter ended June 30, 2012	Change	
			Amount	%
Imaging Solutions	(0.9)	2.5	(3.4)	-
Information Solutions	11.5	7.3	4.2	56.7
Document Solutions	21.7	19.1	2.6	13.5
Corporate Expenses and Eliminations	(7.2)	(8.0)	0.8	-
Consolidated Total	25.1	20.9	4.2	19.9

Imaging Solutions

In the Imaging Solutions segment, consolidated revenue amounted to ¥86.0 billion, up 0.9% from the same period of the previous fiscal year. Such factors as the expanded sales of lens modules for use in smartphones led to Fujifilm's sales to increase.

Operating loss amounted to ¥0.9 billion, due to the impact of a decline in income in the electronic imaging field, and other factors.

In the photo imaging business, sales of instant cameras, such as the *instax mini 8*, an instant photo system, were strong, and sales of high-value-added print business, such as the *Year Album*, which was launched in March 2013, expanded, which led to an increase in overall sales.

Sales in the optical device and electronic imaging products business, which was integrated in June 2013, increased, because sales of lens modules for use in smartphones were strong, while sales of compact digital cameras decreased.

In the electronic imaging field, the sales of such premium compact cameras as the *FUJIFILM X100S* and the *FUJIFILM X20* were strong, but the backdrop of a decrease in overall demand for compact digital cameras, reflecting the spread of smartphones, caused the consolidated revenue to decline. Fujifilm is working to expand and strengthen the product lineup in the *X Series* of premium cameras that leverage Fujifilm's exclusive technologies and, *XF Lens Series*, interchangeable lens systems, whose market is expected to be growing.

In the optical device field, overall sales increased because the sales of lens modules for use in smartphones increased substantially and the sales of TV lenses well increased.

Information Solutions

In the Information Solutions segment, consolidated revenue amounted to ¥217.4 billion, up 14.3% from the same period of the previous fiscal year. Strong sales of the medical systems business and the graphic systems business caused the consolidated revenue to increase.

Operating income amounted to ¥11.5 billion, up 56.7% from the same period of the previous fiscal year, reflecting such factors as strong sales of the flat panel display (FPD) materials business.

Sales in the medical systems business increased substantially, reflecting such factors as strong sales of

equipment product in digital X-ray diagnostic imaging systems, medical-use picture archiving and communications systems and endoscope, and positive effects of yen depreciation.

In the modality field, Fujifilm recorded strong sales of *FCR PRIMA Series*, a compact and relatively low-priced *FCR line* in the digital X-ray diagnostic imaging system, centering around overseas, and *CALNEO Series*, DR cassette in the digital X-ray diagnostic imaging system, centering in Japan.

Fujifilm increased its sales in the field of endoscope products, reflecting its strong sales of high-image-quality transnasal endoscopes such as a new generation of endoscope systems, under the brand name of *LASEREO*.

In the medical IT business, Fujifilm has been working to expand its business in the diagnostic information field centered on medical-use picture archiving and communications systems (PACS), and these efforts led to an increase in sales. Especially in Japan, Fujifilm's *SYNAPSE* line of PACS is continuously maintaining the leading market share in this field.

Sales in the pharmaceutical product business increased, reflecting strong sales of various products of Toyama Chemical Co., Ltd.—including *ZOSYN*, an antibiotic combination product incorporating a β -lactamase inhibitor; extended sales of FUJIFILM Diosynth Biotechnologies U.S.A., Inc. and FUJIFILM Diosynth Biotechnologies UK Limited, which are involved in the contract manufacturing of biopharmaceuticals, growth in sales by FUJIFILM Pharma Co., Ltd., of brand-name drugs of Bayer Yakuhin Ltd. obtained through a partnership agreement and the start of sales in September 2012, and other factors.

Fujifilm initiated Phase I clinical trials for the anticancer agent *FF-10501* in patients with relapsed or refractory myelodysplastic syndromes (MDS) in Japan in May 2013. And, Fujifilm filed for Phase III clinical trials for the therapeutic cancer vaccine *ITK-1* in patients with prostate cancer in Japan, and has been steadily moving ahead with the development of its pipeline.

Sales in the life sciences business increased, reflecting the strong sales in Japan of the new *ASTALIFT* series of functional cosmetics products, the *ASTALIFT WHITE* series of new skincare and skin-clearing product line, which was launched in March 2013, and other factors.

In the graphic systems business, the volume of sales increased in the computer-to-plate (CTP) plate, because Fujifilm came in the steady switching activity from competitors in Japan and succeeded in concluding contracts with major dealer in North America. Moreover, the strong sales of the digital printing device and the positive effects of yen depreciation, led to an increase in overall sales. Going forward, Fujifilm plans to strengthen its structure for expanding sales and technical support, and to expand its sales and market share centered on the printing plates and digital printing devices in emerging countries.

Regarding the flat panel display (FPD) materials business, overall sales increased, reflecting the strong sales of its *FUJITAC*, *retardation film for VA mode* and *zero retardation film for IPS mode*, because the sales of TV were strong in North America and China, while the weak demand of IT devices impacted sales of *WV film* products. Fujifilm is working to expand and strengthen its product lineup through the introduction of thinner products to meet rapidly expanding demand for films incorporated in tablet PCs and smartphones.

In the industrial products business, the sales of industrial-use X-ray films proceeded smoothly, and the sales of solar cell backsheet applications and touch-panel sensor films *EXCLEAR*, which have been shipped since the fiscal year ended March 31, 2013, proceeded smoothly and other factors, led to an increase in overall sales. Going forward, Fujifilm is working to expand its sales in the environmental and energy field, and touch panel field with expectations of growth.

Sales in the electronic materials business increased, reflecting strong sales of such advanced products for Korea and Taiwan as ArF immersion resist products, CMP slurries and image sensor-use *COLOR MOSAIC* products.

Sales in the recording media business increased, reflecting strong sales of *FUJIFILM LTO Ultrium 6 Data Cartridges* incorporating barium ferrite (BaFe) particles, positive effects of yen depreciation and other factors. Going forward, Fujifilm is seeking to expand its sales in the field of archived data due to magnetic tapes for data storage of largest capacity created based on the Company's unique technologies.

Document Solutions

In the Document Solutions segment, consolidated revenue increased to ¥265.3 billion, up 9.2% from the same period of the previous fiscal year, reflecting such factors as the growth in revenues from operations in the Asia-Oceania region and the positive effects of yen depreciation.

Operating income amounted to ¥21.7 billion, up 13.5% from the same period of the previous fiscal year, reflecting increases in profit in the Asia-Oceania region and the positive effects of the improved cost of goods manufactured and cost efficiency, in spite of the negative impact of a decline in unit sales prices.

Regarding the office products business, in Japan, the sales volume of full-color products increased, comparing to the same period of the previous fiscal year, while the sales volume of monochrome products decreased, which was affected by smaller sales arrangement of large-scale contracts comparing to the last year. The revenue from consumables sales and the maintenance services declined, reflecting the decrease in per-page copy prices, despite the positive effects of increases in the number of office copy machines and multifunction devices in the domestic market and in the number of copies made per unit. Regarding sales in the Asia-Oceania region, the strong sales volume of the monochrome digital multifunction *Fuji Xerox DocuCentreS2220/S2420*, which was launched in May 2013, helped increase the sales volume of monochrome models significantly, and sales volume of full-color models also increased. Regarding sales in export shipments to Xerox Corporation, the business of new full-color models went well and volume of sales increased with monochrome models.

In the office printer business, the sales volume of full-color and monochrome models decreased in Japan. Regarding the Asia-Oceania regions and exports to Xerox Corporation, the sales volume of full-color models increased, but the sales volume of monochrome models decreased.

Regarding the production services business, Fuji Xerox maintained overall sales at the same level with the same period of the previous fiscal year, reflecting domestic sales volume of monochrome printers and color on-demand publishing systems increased, comparing to the same period of the previous fiscal year, while the domestic sales volume of the mid-and-small-sized printer for mission-critical operations decreased. In the Asia-Oceania region, Fuji Xerox's overall shipment volume decreased, reflecting sales volume of the color on-demand publishing systems such as *Xerox iGen Series* increased, however, the sales volume of other products decreased. Regarding exports to Xerox Corporation, Fuji Xerox's overall shipment volume increased, reflecting an increase in the sales volume of new products in color on-demand publishing systems.

In the global services business, revenue increased in Japan from the same period of the previous fiscal year, owing to a rise in the managed print service (MPS). In the Asia-Oceania region, revenue recorded a double-digit growth.

(2) Explanation on the Consolidated Financial Position

At the end of the first quarter, total assets increased by ¥53.1 billion or 1.7% compared with the end of the previous fiscal year, to ¥3,112.7 billion, owing to an increase in cash and cash equivalent, and other factors. Total liabilities decreased by ¥0.5 billion, or 0.0% compared with the end of the previous fiscal year, to ¥1,034.3 billion. FUJIFILM Holdings shareholders' equity increased by ¥51.6 billion, or 2.8% compared with the end of the previous fiscal year, to ¥1,920.5 billion. As a result, the current ratio increased by 6.5 percentage points, to 292.3%, the debt-equity ratio decreased by 1.5 percentage points, to 53.9%, and the equity ratio increased by 0.6 percentage points, to 61.7%, compared with the end of the previous fiscal year. The Company is confident that it is maintaining a stable level of asset liquidity and a sound capital structure.

(Cash Flows)

Amount Unit: Billions of yen

	First Quarter ended June 30, 2013	First Quarter ended June 30, 2012	Change
Net cash provided by operating activities	91.7	69.5	22.2
Net cash used in investing activities	(31.3)	(33.0)	1.7
Net cash used in financing activities	(12.0)	(6.0)	(6.0)

During the first quarter of the fiscal year ending March 31, 2014, net cash provided by operating activities totaled ¥91.7 billion, due to an increase in net income and other factors. Net cash used in investing activities amounted to ¥31.3 billion, due primarily to purchases of property, plant and equipment. Thus, free cash flows—or the sum of cash flows from operating and investing activities—were ¥60.4 billion. Net cash used in financing activities amounted to ¥12.0 billion, due primarily to payments of dividends.

As a result, cash and cash equivalents at the end of the quarter under review amounted to ¥500.7 billion, up ¥55.3 billion from the previous fiscal year ended March 31, 2013.

(3) Explanation on Projected Information on Forecasts of the Consolidated Operating Results

The Fujifilm Group expects that it will achieve increases both in its sales and profit in the fiscal year ending March 31, 2014, because of the trend of depreciation of Japanese yen comparing to the previous fiscal year and its strategy of moving ahead with an improvement in its profitability of priority business fields and other factors.

Regarding consolidated performance in the fiscal year ending March 31, 2014, the Fujifilm Group has left unchanged the performance forecast of ¥2,350.0 billion in revenue (up 6.1% from the previous year), operating income of ¥140.0 billion (up 22.7% from the previous year), income before income taxes of ¥140.0 billion (up 17.5% from the previous year), and net income attributable to FUJIFILM Holdings of ¥70.0 billion (up 29.0% from the previous year) as initially forecasted.

The projected currency exchange rates for the U.S. dollar and the euro against the yen are ¥95 (yen depreciated by ¥12 from the previous year) and ¥125 (yen depreciated by ¥18 from the previous year), respectively.

2. MATTERS RELATING TO SUMMARY (OTHER) INFORMATION

(1) Significant changes in subsidiaries during the current quarter: None

(2) Application of specific accounting treatments for preparation of quarterly consolidated financial statements: None

(3) Accounting changes, changes in assumptions for accounting estimates and restatements in consolidated financial statements: None

3. OVERVIEW OF MATERIAL EVENTS REGARDING THE GOING CONCERN ASSUMPTION: NONE

Note: This document is a faithful translation into English of a financial condition-related report prepared in Japanese by FUJIFILM Holdings Corporation in accordance with Tokyo Stock Exchange guidelines.

Accordingly, the explanations for each business segment may include references to products that are marketed under different product names overseas or are not marketed overseas and may also include references to product marketing periods that differ by region.

“Xerox” is a registered trademark of Xerox Corporation in the United States and other countries. All other product names contained in this material are trademarks of their respective companies.

4. CONSOLIDATED FINANCIAL STATEMENTS

(1) Consolidated Balance Sheets

Amount Unit: Millions of yen

	Consolidated balance sheet for the 1st quarter As of June 30, 2013	Condensed consolidated balance sheet for the fiscal year As of March 31, 2013	Change
ASSETS			
Current assets:			
Cash and cash equivalents	500,701	445,394	55,307
Marketable securities	3,637	3,653	(16)
Notes and accounts receivable:			
Trade and finance	543,290	576,109	(32,819)
Affiliated companies	30,849	33,709	(2,860)
Allowance for doubtful receivables	(20,716)	(20,943)	227
	553,423	588,875	(35,452)
Inventories	419,184	399,929	19,255
Prepaid expenses and other	137,785	123,436	14,349
Total current assets	1,614,730	1,561,287	53,443
Investments and long-term receivables:			
Investments in and advances to affiliated companies	42,242	40,866	1,376
Investment securities	143,566	134,620	8,946
Long-term finance and other receivables	155,767	156,165	(398)
Allowance for doubtful receivables	(9,638)	(9,588)	(50)
Total investments and long-term receivables	331,937	322,063	9,874
Property, plant and equipment:			
Land	92,847	92,539	308
Buildings	694,031	684,417	9,614
Machinery and equipment	1,665,764	1,638,122	27,642
Construction in progress	20,713	27,887	(7,174)
	2,473,355	2,442,965	30,390
Less accumulated depreciation	(1,930,347)	(1,896,833)	(33,514)
Total property, plant and equipment	543,008	546,132	(3,124)
Other assets:			
Goodwill, net	414,561	412,247	2,314
Other intangible assets, net	90,190	90,239	(49)
Other	118,308	127,628	(9,320)
Total other assets	623,059	630,114	(7,055)
Total assets	3,112,734	3,059,596	53,138

Amount Unit: Millions of yen

	Consolidated balance sheet for the 1st quarter As of June 30, 2013	Condensed consolidated balance sheet for the fiscal year As of March 31, 2013	Change
LIABILITIES			
Current liabilities:			
Short-term debt	39,580	40,680	(1,100)
Notes and accounts payable:			
Trade	227,713	227,048	665
Construction	14,670	20,760	(6,090)
Affiliated companies	2,996	3,235	(239)
	245,379	251,043	(5,664)
Accrued income taxes	11,397	12,850	(1,453)
Accrued liabilities	192,579	175,708	16,871
Other current liabilities	63,546	66,083	(2,537)
Total current liabilities	552,481	546,364	6,117
Long-term liabilities:			
Long-term debt	319,038	317,592	1,446
Accrued pension and severance costs	79,834	80,997	(1,163)
Customers' guarantee deposits and other	82,977	89,857	(6,880)
Total long-term liabilities	481,849	488,446	(6,597)
Total liabilities	1,034,330	1,034,810	(480)
EQUITY			
FUJIFILM Holdings shareholders' equity	40,363	40,363	-
Common stock, without par value:			
Authorized: 800,000,000 shares			
Issued: 514,625,728 shares			
Additional paid-in capital	75,326	75,226	100
Retained earnings	1,994,502	1,979,552	14,950
Accumulated other comprehensive loss	(87,732)	(124,225)	36,493
Treasury stock, at cost	(101,983)	(102,046)	63
Total FUJIFILM Holdings shareholders' equity	1,920,476	1,868,870	51,606
Noncontrolling interests	157,928	155,916	2,012
Total equity	2,078,404	2,024,786	53,618
Total liabilities and equity	3,112,734	3,059,596	53,138

Note: Details of accumulated other comprehensive income (loss)

	As of June 30, 2013	As of March 31, 2013	Change
Unrealized gains on securities	35,623	27,059	8,564
Foreign currency translation adjustments	(27,596)	(52,620)	25,024
Pension liability adjustments	(97,287)	(98,459)	1,172
Unrealized gains (losses) on derivatives	1,528	(205)	1,733

(2) Consolidated Statements of Income

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013		Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012		Change	
					Amount	%
Revenue:		%		%		
Sales		479,066		430,426	48,640	11.3
Rentals		89,676		87,914	1,762	2.0
	100.0	568,742	100.0	518,340	50,402	9.7
Cost of sales:						
Sales		309,030		275,970	33,060	12.0
Rentals		39,163		37,127	2,036	5.5
	61.2	348,193	60.4	313,097	35,096	11.2
Gross profit	38.8	220,549	39.6	205,243	15,306	7.5
Operating expenses:						
Selling, general and administrative	26.8	152,458	28.0	144,842	7,616	5.3
Research and development	7.6	42,973	7.6	39,457	3,516	8.9
	34.4	195,431	35.6	184,299	11,132	6.0
Operating income	4.4	25,118	4.0	20,944	4,174	19.9
Other income (expenses):						
Interest and dividend income		1,844		1,513	331	
Interest expense		(895)		(791)	(104)	
Foreign exchange gains (losses), net		4,302		(8,255)	12,557	
Other, net		(62)		(59)	(3)	
	0.9	5,189	(1.4)	(7,592)	12,781	-
Income before income taxes	5.3	30,307	2.6	13,352	16,955	127.0
Income taxes	1.7	9,538	1.0	4,958	4,580	92.4
Equity in net losses of affiliated companies	(0.2)	(1,228)	(0.4)	(2,242)	1,014	-
Net income	3.4	19,541	1.2	6,152	13,389	217.6
Less: Net income attributable to the noncontrolling interests	(0.8)	(4,591)	(0.7)	(3,648)	(943)	-
Net income attributable to FUJIFILM Holdings	2.6	14,950	0.5	2,504	12,446	497.0

(3) Consolidated Statements of Comprehensive Income

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013	Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012	Change
Net income	19,541	6,152	13,389
Other comprehensive income (loss), net of tax:			
Unrealized gains (losses) on securities	8,556	(6,702)	15,258
Foreign currency translation adjustments	25,410	(26,803)	52,213
Pension liability adjustments	1,410	1,023	387
Unrealized gains (losses) on derivatives	1,773	(24)	1,797
Other comprehensive income (loss)	37,149	(32,506)	69,655
Comprehensive income (loss)	56,690	(26,354)	83,044
Less: Comprehensive income attributable to noncontrolling interests	(5,247)	(1,285)	(3,962)
Comprehensive income (loss) attributable to FUJIFILM Holdings	51,443	(27,639)	79,082

(4) Consolidated Statements of Cash Flows

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013	Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012	Change
Operating activities			
Net income	19,541	6,152	13,389
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation and amortization	33,379	33,567	(188)
Equity in net earnings of affiliated companies, less dividends received	1,480	2,569	(1,089)
Changes in operating assets and liabilities:			
Notes and accounts receivable	44,153	57,759	(13,606)
Inventories	(11,252)	(26,187)	14,935
Notes and accounts payable - trade	(3,645)	(18,322)	14,677
Accrued income taxes and other liabilities	20,138	16,368	3,770
Other	(12,117)	(2,450)	(9,667)
Subtotal	72,136	63,304	8,832
Net cash provided by operating activities	91,677	69,456	22,221
Investing activities			
Purchases of property, plant and equipment	(19,624)	(21,744)	2,120
Purchases of software	(4,815)	(3,622)	(1,193)
Proceeds from sales and maturities of marketable and investment securities	3,151	6,070	(2,919)
Purchases of marketable and investment securities	(2,271)	(512)	(1,759)
Increase in investments in and advances to affiliated companies	(1,950)	(3,350)	1,400
Acquisitions of businesses and minority interests, net of cash acquired	-	(1,899)	1,899
Other	(5,768)	(7,911)	2,143
Net cash used in investing activities	(31,277)	(32,968)	1,691
Financing activities			
Proceeds from long-term debt	840	632	208
Repayments of long-term debt	(216)	(13,664)	13,448
Increase in short-term debt, net	160	17,787	(17,627)
Cash dividends paid	(9,637)	(8,430)	(1,207)
Subsidiaries' cash dividends paid to noncontrolling interests	(3,199)	(2,373)	(826)
Net purchases of stock for treasury	(3)	(1)	(2)
Net cash used in financing activities	(12,055)	(6,049)	(6,006)
Effect of exchange rate changes on cash and cash equivalents	6,962	(7,073)	14,035
Net increase in cash and cash equivalents	55,307	23,366	31,941
Cash and cash equivalents at beginning of period	445,394	235,104	210,290
Cash and cash equivalents at end of period	500,701	258,470	242,231

(5) Notes to Consolidated Financial Statements**Note Relating to the Going Concern Assumption**

N/A

Segment Information**1. Operating Segment Information****(A) Revenue**

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013		Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012		Change	
					Amount	%
Revenue:	%		%			
Imaging Solutions:						
External customers	15.1	86,011	16.4	85,226	785	0.9
Intersegment		322		304	18	-
Total		86,333		85,530	803	0.9
Information Solutions:						
External customers	38.2	217,441	36.7	190,180	27,261	14.3
Intersegment		271		333	(62)	-
Total		217,712		190,513	27,199	14.3
Document Solutions:						
External customers	46.7	265,290	46.9	242,934	22,356	9.2
Intersegment		2,290		2,333	(43)	-
Total		267,580		245,267	22,313	9.1
Eliminations		(2,883)		(2,970)	87	-
Consolidated total	100.0	568,742	100.0	518,340	50,402	9.7

(B) Operating income

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013		Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012		Change	
					Amount	%
Operating Income (Loss):	%		%			
Imaging Solutions	(1.1)	(921)	2.9	2,476	(3,397)	-
Information Solutions	5.3	11,539	3.9	7,366	4,173	56.7
Document Solutions	8.1	21,692	7.8	19,113	2,579	13.5
Total		32,310		28,955	3,355	11.6
Corporate expenses and eliminations		(7,192)		(8,011)	819	-
Consolidated total	4.4	25,118	4.0	20,944	4,174	19.9

Note: Effective the first quarter of the fiscal year ending March 31, 2014, Optical devices were transferred from Information Solutions to Imaging Solutions because of the structure change. The same period of previous fiscal year's figures are restated, accordingly.

Note: The major products and services of each operating segment are as follows:

Imaging Solutions	Color films, digital cameras, optical devices, photofinishing equipment, and color paper, chemicals, and services for photofinishing
Information Solutions	Equipment and materials for medical systems, life sciences products, pharmaceuticals, equipment and materials for graphic arts, flat panel display materials, recording media, and electronic materials
Document Solutions	Office copy machines/MFPs, printers, production systems and services, office services, paper, and consumables

2. Geographic Information

(A) Revenue

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013		Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012		Change	
	%		%		Amount	%
Revenue:						
Japan						
External customers	53.2	302,745	56.8	294,412	8,333	2.8
Intersegment		96,443		100,134	(3,691)	-
Total		399,188		394,546	4,642	1.2
The Americas						
External customers	15.8	89,766	15.5	80,460	9,306	11.6
Intersegment		10,447		8,681	1,766	-
Total		100,213		89,141	11,072	12.4
Europe						
External customers	9.5	53,962	9.5	49,443	4,519	9.1
Intersegment		4,668		4,147	521	-
Total		58,630		53,590	5,040	9.4
Asia and others						
External customers	21.5	122,269	18.2	94,025	28,244	30.0
Intersegment		85,812		70,895	14,917	-
Total		208,081		164,920	43,161	26.2
Eliminations		(197,370)		(183,857)	(13,513)	-
Consolidated total	100.0	568,742	100.0	518,340	50,402	9.7

(B) Operating income

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013		Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012		Change	
	%		%		Amount	%
Operating Income (Loss):						
Japan	3.9	15,573	2.9	11,316	4,257	37.6
The Americas	1.4	1,377	1.7	1,471	(94)	(6.4)
Europe	(2.2)	(1,290)	(0.8)	(433)	(857)	-
Asia and others	5.5	11,471	3.9	6,418	5,053	78.7
Eliminations		(2,013)		2,172	(4,185)	-
Consolidated total	4.4	25,118	4.0	20,944	4,174	19.9

(C) Overseas revenue (Destination Base)

Amount Unit: Millions of yen

	Three months ended June 30, 2013 From April 1, 2013 To June 30, 2013		Three months ended June 30, 2012 From April 1, 2012 To June 30, 2012		Change	
	%		%		Amount	%
Revenue:						
Domestic	41.1	233,830	44.1	228,428	5,402	2.4
Overseas						
The Americas	18.2	103,723	18.1	93,793	9,930	10.6
Europe	12.0	68,268	12.0	62,322	5,946	9.5
Asia and others	28.7	162,921	25.8	133,797	29,124	21.8
Subtotal	58.9	334,912	55.9	289,912	45,000	15.5
Consolidated total	100.0	568,742	100.0	518,340	50,402	9.7

Note: The presentation of the overseas revenue (Destination Base) has been classified and disclosed based on the customer's location.

Note on Significant Changes to Fujifilm Holdings Shareholders' Equity

N/A